



Giving Securities to Special Olympics

Thank you for your interest in making a stock donation to Special Olympics Virginia. To expedite electronic transfer, receipt and correct acknowledgement of your gift, please provide these delivery instructions to your broker.

We also ask that you fill out the form below and email, fax, or mail it to us. Stock is frequently received by our broker without the donor's identity included, so completion of this simple document will assist us in confirming your gift quickly. You may also choose to simply email the information about your gift to Roy Zeidman, Senior Vice President, at rzeidman@specialolympicsva.org.

Delivery Instructions: *(Stocks, Bonds and Exchange Traded Funds only)*

*Participant ID # 2039 SEI Private Trust Co.
FFC Truist Bank
A/C # 7939868
N/O: Special Olympics VA Gift Clearing Account
Ref: Donor Name*

Questions? Contact Laura Galaida, Vice President
Foundations & Endowments, Truist Bank
laura.galaida@truist.com
t 202-661-0741

**For gifts of mutual fund shares, please contact Laura Galaida at the phone number or email address listed above for delivery instructions specific to the fund you wish to donate.*

Gift Details

Donor Name:

Address:

Telephone:

E-mail:

Broker Name:

Broker Phone:

Broker's Firm:

Name of Security:

Ticker:

Number of Shares:

Expected Date of Transfer:

TO:

Roy Zeidman, Senior Vice President
Special Olympics Virginia
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Richmond, VA 23294
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Phone: 804-726-3022 Fax: 804-346-9633

