



# Giving Securities to Special Olympics

Thank you for your interest in making a stock donation to Special Olympics Virginia. To expedite electronic transfer, receipt and correct acknowledgement of your gift, please provide these delivery instructions to your broker.

We also ask that you fill out the form below and email, fax, or mail it to us. Stock is frequently received by our broker without the donor's identity included, so completion of this simple document will assist us in confirming your gift quickly. You may also choose to simply email the information about your gift to Kelli Bonner, Director of Advancement, at [kbonner@specialolympicsva.org](mailto:kbonner@specialolympicsva.org).

## Delivery Instructions: (Stocks, Bonds and Exchange Traded Funds only)

Participant ID # 2039 SEI Private Trust Co.  
FFC Truist Bank  
A/C # 7939868  
N/O: Special Olympics VA Gift Clearing Account  
Ref: Donor Name

**Questions?** Contact **Mani Grant, CFP®**  
**Vice President**  
**Truist Wealth**  
**Foundations and Endowments Specialty Practice**  
1445 New York Avenue, NW, 4th Floor,  
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[mani.grant@truist.com](mailto:mani.grant@truist.com)

*\*For gifts of mutual fund shares, please contact Mani Grant at the phone number or email address listed above for delivery instructions specific to the fund you wish to donate.*

## Gift Details

Donor Name:

Address:

Telephone:

E-mail:

Broker Name:

Broker Phone:

Broker's Firm:

Name of Security:

Ticker:

Number of Shares:

Expected Date of Transfer:

### TO:

Kelli Bonner, Director of Advancement  
Special Olympics Virginia  
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Richmond, VA 23294  
Email: [kbonner@specialolympicsva.org](mailto:kbonner@specialolympicsva.org)  
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